

YourCause GrantsConnect Highlights

Available Now

Below is a subset of the full 2022 October Product Update Briefing.

LEGEND	
Generally available	●
Not available	
In development	◐
Add-in or customization	★

AVAILABLE MARKETS

CAPABILITIES + CUSTOMER OUTCOMES

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Additional Client Help Resources

Help where and when you need it! We've introduced new in-application help resources. This includes access to Release Notes, a searchable Help Center, and quick links to contact Support or chat live.

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Easier to use Form-Builder Toolbox

The re-designed Form-Builder Toolbox now includes improved search, more pop-over information callouts, and we've grouped field components together to make them easier to use.

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Applicant Guidance

We've built time-saving enhancements to our current eligibility screening to make applications more accurate, saving you and your applicant's time. You can now automatically guide applicants to the appropriate programs.

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Enriched Global Experience

We are continuing to build usability enhancements and automation for multi-language and multi-currency users including automatic currency and translation conversions. As a reminder GrantsConnect support 26 expertly translated languages and 98 currencies.

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Platform Performance Improvements

There are newly released updates that are providing significant performance improvements through the GrantsConnect platform. Users will notice that load times and processing speeds are greatly improved, making GrantsConnect a whole lot faster.

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Coming Soon

Below is a subset of development efforts currently underway or planned over the next 3-6 months.

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Expanded CRA Data Collection

New location details and reports are coming soon, adding to our CRA functionality. Clients will be able to view CRA Census geo-location codes, which include country and state information on nonprofits and program locations, and view and download CRA data reports.



Simplified Budget Management

We're making it easier for our clients to manage their budgets. We're introducing the ability to manage multiple budgets within one view and adding flexibility in classifying and reporting on customizable budget attributes.



New Data Views

A new, dynamic interface will provide clients with data rich views that are easier to read.

The ability to view budgets or organization summaries at a glance, reduce data densities in tables, and access flyouts for quick information summaries are all part of this work.



Interactive Workflow Management

This update will bring our clients better visualization of their workflow management, including mapping of rules, users, routes, and permissions. Clients will be able to better visualize dependencies, and bulk edit routes and users.



Simplified Form Builder – Engage to Drive Impact

We are reimagining our form building experience, focusing on ease-of-use and flexibility.

We will be simplifying the drag-and-drop, making it easier to design forms. We will also be adding a mobile preview to be able to see what the application will look like for applicants on their mobile devices.

